

Advanced Financial Statements Analysis (Balance Sheet Focused)

Investment Studies Center (ISC) @ Union of Investment Companies, is delighted to invite you to a training program on “Advanced Financial Statements Analysis (Balance Sheet Focused)” delving into the study and analysis of the balance sheet, according to the following details:

يسر مركز دراسات الاستثمار لدى اتحاد شركات الاستثمار الإعلان عن تنظيم برنامج تدريبي بعنوان “التحليل المتقدم للقوائم المالية (تحليل الميزانية)“ مع التعمق في دراسة وتحليل الميزانية العمومية، وذلك وفقاً للتفاصيل الآتية:

Training Program: Advanced Financial Statements Analysis (Balance Sheet Focused) البرنامج التدريبي:

Instructor: Ghazi Homsy المحاضر:

Dates: (Sunday – Tuesday) 28th - 30th January 2024 التاريخ:

Timing: 09:00AM - 03:00PM الوقت:

Language: Arabic/material in English لغة البرنامج:

Venue: In-person @ UIC premises المكان:

Course Details, Registration & Fees in link below تفاصيل البرنامج، التسجيل والرسوم في الرابط أدناه

<http://unioninvest.org/upcomingevents.aspx>

Registration is open according to availability

UIC Members KWD 220 أعضاء الاتحاد

Non-Members KWD 250 غير أعضاء الاتحاد

Advanced Financial Statements Analysis (Balance Sheet Focused)

Detailed Approach

- ✓ Understanding the corporate financial strategy
- ✓ Introduction to financial statements: balance sheet – income statement – cash flow statement
- ✓ Understanding the components and elements of the classified financial statements
- ✓ Understanding the operating, investing and financial performance using a cash flow statement
- ✓ Analysis of the financial statements from different perspectives
- ✓ Concerns of the shareholders, management as well as internal, external users of the financial statements
- ✓ Common form techniques in analysing financial statements
- ✓ Off-balance-sheet financing
- ✓ Financial statement analysis using ratios
- ✓ Limitation of ratios
- ✓ Case studies and exercises

Expert's Profile: Ghazi Homsi

Ghazi Homsi is a professional trainer/consultant, he is the co-founder of Professional Business Solutions Institute (PBSI), a company specialized in training and consultancy based in Beirut. He conducts several projects in different countries in the region such as United Arab Emirates, Kuwait, KSA and Iraq.

He was the acting director of the Center for Banking Studies from 2003 till 2008. After that period, he started his training and consulting career and he became involved in the delivery of the preparatory courses for the professional certifications such as Chartered Financial Analyst (CFA), Certified Public Accountant (CPA), Certified Management Accountant (CMA), International Financial Reporting Standards Certification (CertIFR) and others.

He has a BA in Economics from the Lebanese University, an MBA emphasis Finance from the Lebanese American University and a Masters in Economics from the University of Grenoble Alpes. He taught in the top universities in Beirut such as American University in Beirut (AUB), Lebanese American University (LAU), Antonine University, and Phoenicia University. In addition to academic teaching, he delivered many training programs to international and local companies. Among these companies: Mubadala, Qatar Investment Authority, STC, Kuwait Investment Authority, KAMCO, Abu Dhabi Investment Council, Union of Financial Institutions in Kuwait, Capital Market Authority in KSA,...

He has a long track record in the delivery of training programs in Finance, Accounting and Economics.

- 1- Executive Education Program - Wharton Business School - 2011 - strategic thinking for competing advantage.
- 2- various training on valuations, investment, strategic management, etc.