



# TUTORING FOR CFA LEVEL 1

20<sup>TH</sup> JANUARY 2025

**160**  
TEACHING HOURS

**7**  
MONTH

**600**  
KWD FOR THE ENTIRE TRAINING

VIRTUAL

FOR MORE DETAILS & REGISTRATION: [UIC@UNIONINVEST.ORG](mailto:UIC@UNIONINVEST.ORG) - 22280370 / 99960426



**ALAA GHANEM**



**GHAZI HOMSI**

## WHY JOIN OUR CFA PROGRAM?

- Interactive online delivery methods based on learning and recall structure.
- A powerful learning process that combines memory retrieval with comprehension and practical exercises.
- Topics will be repeated many times to assure that everyone has absorbed the information.
- Study plan tailored for each candidate.
- Formula sheet combining the important formulas that you should memorize them.
- Do not miss any concept: each session will start by reviewing the material explained in the previous session.
- Ability to ask your questions freely.
- Continuous follow-up through emails.
- Time flexibility at the beginning.
- In person intensive review.
- Condensed exam preparation spread over 10 sessions. A well structured program helping you to smoothly prepare for the CFA level 1 exam.

Topic	Potential Dates	Potential Time
<b>Corporate Issuers</b>		
1st Session (Explanation + Question Practice)	Monday, January 20, 2025	5.00pm – 7.30pm
2nd Session (Review + Explanation + Question Practice)	Wednesday, January 22, 2025	5.00pm – 7.30pm
3rd Session (Review + Explanation + Question Practice)	Sunday, January 26, 2025	5.00pm – 7.30pm
4th Session (Review + Explanation + Question Practice)	Monday, January 27, 2025	5.00pm – 7.30pm
<b>Financial Statement Analysis</b>		
1st Session (Explanation + Question Practice)	Wednesday, January 29, 2025	5.00pm – 7.30pm
2nd Session (Review + Explanation + Question Practice)	Monday, February 3, 2025	5.00pm – 7.30pm
3rd Session (Review + Explanation + Question Practice)	Wednesday, February 5, 2025	5.00pm – 7.30pm
4th Session (Review + Explanation + Question Practice)	Sunday, February 9, 2025	5.00pm – 7.30pm
5th Session (Review + Explanation + Question Practice)	Monday, February 10, 2025	5.00pm – 7.30pm
6th Session (Review + Explanation + Question Practice)	Wednesday, February 12, 2025	5.00pm – 7.30pm
7th Session (Review + Explanation + Question Practice)	Monday, February 17, 2025	5.00pm – 7.30pm
<b>Equity Investment</b>		
1st Session (Explanation + Question Practice)	Wednesday, February 19, 2025	5.00pm – 7.30pm
2nd Session (Review + Explanation + Question Practice)	Sunday, February 23, 2025	5.00pm – 7.30pm
3rd Session (Review + Explanation + Question Practice)	Monday, February 24, 2025	5.00pm – 7.30pm
4th Session (Review + Explanation + Question Practice)	Wednesday, February 26, 2025	5.00pm – 7.30pm
5th Session (Review + Explanation + Question Practice)	Monday, March 3, 2025	8.00pm – 10.30pm
<b>Fixed Income</b>		
1st Session (Explanation + Question Practice)	Wednesday, March 5, 2025	8.00pm – 10.30pm
2nd Session (Review + Explanation + Question Practice)	Monday, March 10, 2025	8.00pm – 10.30pm
3rd Session (Review + Explanation + Question Practice)	Wednesday, March 12, 2025	8.00pm – 10.30pm
4th Session (Review + Explanation + Question Practice)	Wednesday, March 19, 2025	8.00pm – 10.30pm
5th Session (Review + Explanation + Question Practice)	Monday, April 7, 2025	5.00pm – 7.30pm
6th Session (Review + Explanation + Question Practice)	Wednesday, April 9, 2025	5.00pm – 7.30pm
<b>Derivatives</b>		
1st Session (Explanation + Question Practice)	Monday, April 14, 2025	5.00pm – 7.30pm
2nd Session (Review + Explanation + Question Practice)	Wednesday, April 16, 2025	5.00pm – 7.30pm
3rd Session (Review + Explanation + Question Practice)	Monday, April 21, 2025	5.00pm – 7.30pm
<b>Ethical and Professional Standards</b>		
1st Session (Explanation + Question Practice)	Wednesday, April 23, 2025	5.00pm – 7.30pm
2nd Session (Review + Explanation + Question Practice)	Monday, April 28, 2025	5.00pm – 7.30pm
3rd Session (Review + Explanation + Question Practice)	Wednesday, April 30, 2025	5.00pm – 7.30pm
<b>Quantitative Methods</b>		
1st Session (Explanation + Question Practice)	Monday, May 5, 2025	5.00pm – 7.30pm
2nd Session (Review + Explanation + Question Practice)	Wednesday, May 7, 2025	5.00pm – 7.30pm
3rd Session (Review + Explanation + Question Practice)	Monday, May 12, 2025	5.00pm – 7.30pm
4th Session (Review + Explanation + Question Practice)	Wednesday, May 14, 2025	5.00pm – 7.30pm
5th Session (Review + Explanation + Question Practice)	Monday, May 19, 2025	5.00pm – 7.30pm
<b>Alternative Investment</b>		
1st Session (Explanation + Question Practice)	Wednesday, May 21, 2025	5.00pm – 7.30pm
2nd Session (Review + Explanation + Question Practice)	Monday, May 26, 2025	5.00pm – 7.30pm
3rd Session (Review + Explanation + Question Practice)	Wednesday, June 11, 2025	5.00pm – 7.30pm
<b>Portfolio Management</b>		
1st Session (Explanation + Question Practice)	Monday, June 16, 2025	5.00pm – 7.30pm
2nd Session (Review + Explanation + Question Practice)	Wednesday, June 18, 2025	5.00pm – 7.30pm
3rd Session Optional (Explanation + Question Practice)	Monday, June 23, 2025	5.00pm – 7.30pm
4th Session (Review + Explanation + Question Practice)	Wednesday, June 25, 2025	5.00pm – 7.30pm
<b>Economics</b>		
1st Session (Explanation + Question Practice)	Monday, June 30, 2025	5.00pm – 7.30pm
2nd Session (Review + Explanation + Question Practice)	Wednesday, July 2, 2025	5.00pm – 7.30pm
3rd Session (Review + Explanation + Question Practice)	Monday, July 7, 2025	5.00pm – 7.30pm
4th Session (Review + Explanation + Question Practice)	Wednesday, July 9, 2025	5.00pm – 7.30pm
<b>Exam Preparation: Intensive Review and Problem Solving</b>		
1st Session - Ethics & Economics & Quantitative	Monday, July 14, 2025	5.00pm – 9.30pm
2nd Session - Financial Statement Analysis & Equity	Wednesday, July 16, 2025	5.00pm – 9.30pm
3rd Session - Derivatives & Alternatives & Portfolio Management	Monday, July 21, 2025	5.00pm – 9.30pm
4th Session - Fixed Income & Corporate Issuers	Wednesday, July 23, 2025	5.00pm – 9.30pm
<b>Moch Exam</b>		
1st Exam	Sunday, July 27, 2025	8.30am - 3.30pm
<b>Exam Preparation: Intensive Review and Problem Solving</b>		
5th Session – Ethics & Economics	Monday, July 28, 2025	8.30am – 11.30am
6th Session - Quantitative	Monday, July 28, 2025	12.00pm – 3.00pm
7th Session – Financial Statement Analysis	Tuesday, July 29, 2025	8.30am – 11.30am
8th Session – Equity & Portfolio Management	Tuesday, July 29, 2025	12.00pm – 3.00pm
9th Session – Derivatives & Alternatives	Wednesday, July 30, 2025	8.30am – 11.30am
10th Session - Fixed Income & Corporate Issuers	Wednesday, July 30, 2025	12.00pm – 3.00pm
<b>Moch Exam</b>		
2nd Exam	Sunday, August 10, 2025	9.00am – 3.00pm





# ALAA GHANEM

## Professional Experience:

2018 to Present	<b>CEO - Advisory and Business Company     Financial Consultancy</b>
2014- Present	<b>Qualified Trainer - Finance and Economic</b>
2022 to Present	<b>Chairman - AB Power   Energy</b>
2022 to Present	<b>CEO – Muller     Renewable Energy</b>
2019 to 2022	<b>Head of Economic &amp; Financial Research Awalan Economic and Financial</b>
2008 to 2018	<b>Head of Equity Research - Bank Audi     Investment and Capital Markets</b>

## Qualification

- Help others to create ambition and support them to achieve their goals.
- Energetic, competitive achiever, who leads and motivates team members, successfully manages multiple priorities and performs under pressure in a fast-paced, rapidly changing environment.
- Know how to manage people from different cultures and countries.
- Profound experience with the capital markets with a key focus in the MENA region.
- Exceptional problem-solver and decision maker with deep knowledge in finance, economics, and management.
- Big picture visionary but also pay close attention to minor details.
- Motivated achiever who is recognized for combining program excellence, integrity, and innovation with best practices and disciplined attention to achieve both short term and long-term goals.

## Education

September 2010	Executive Education, University of Cambridge, in coordination with Lloyd's
February 2010	Executive Education, Leadership, INSEAD University
June 2009	Certified Financial Analyst, CFA Institution
August 2008	Certified Consultant and Valuation Analyst, International Association of Consultants
February 2007	Bachelor of Science in Banking and Finance (with distinction), Lebanese American University, Beirut, Lebanon, in collaboration with George Washington University in USA
February 2007	Bachelor of Science in Economics (with distinction), Lebanese American University, Beirut, Lebanon, in collaboration with George Washington University in USA
June 2003	General Science (with distinction), Le Lycée National, Lebanon,



# GHAZI HOMSI

## PROFESSIONAL EXPERIENCE

- 2019 - *Co-Founder – Sustainable Development and Productivity Organization*  
2016- *Senior Trainer PwC Academy – Dubai, Beirut*  
2011- *Founder and Managing Partner – Professional Business Solutions Institute (PBSI) – Beirut*  
2010 - 2020 *Lecturer – Antonine University – Baabda*  
2019 *Managing Partner and Founder – Mammoth Automotive s.a.l. – Beirut*  
2009 *Managing Partner and CFO – Premium Group s.a.r.l. – Beirut*  
2008 - 2015 *Instructor – Lebanese American University – Beirut*  
2008 - 2015 *Consultant/Trainer and Faculty Member – Institute for Financial Analysts – Beirut*  
2008 - 2010 *Instructor – American University of Beirut – Beirut*  
2003 - 2008 *Academic Assistant for Development and Public Relations (Acting Assistant Director) – Center for Banking Studies (Association of Banks in Lebanon/St. Joseph University) – Beirut*  
2001 - 2003 *Graduate Assistant – Lebanese American University – Beirut*  
2001 - *Economic Research Unit – Bank of Beirut and the Arab Countries – Beirut*

## CONSULTING EXPERIENCE

- 2008 - *International Consultant/Trainer/Coach – Institut de Formation du Credit Agricole Mutuel – Paris*  
2007 - *Financial Consultant – Euro Lebanese Center for Industrial Modernization (ELCIM) – Beirut*

## EDUCATION

- 2017 *M.Sc. in Economics (Grenoble Alpes University)*  
2003 *MBA emphasis Finance (Lebanese American University, Lebanon)*  
2001 *Bachelor Degree in Economics (Lebanese University, Lebanon)*  
1997 *French Baccalaureate, Mathematics Option (College Mont La Salle, Lebanon)*  
1997 *Lebanese Baccalaureate, Elementary Mathematics (College Mont La Salle, Lebanon)*